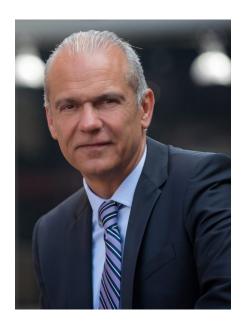


20 24 ANNUAL

REVIEW



Our successes in 2024 demonstrate the multifaceted and interconnected way CAGBC supports industry.



I am pleased to present the 2024 Canada Green Building Council Annual Review to our members and stakeholders. Since its founding in 2002, CAGBC has been instrumental in advancing green building in Canada. From the first LEED® certification that same year to the 6,286th in 2024, CAGBC has offered Canada's building sector a better way forward — one that prioritizes decarbonization, the environment, and human health and well-being.

The ideals that started CAGBC continue to drive us, as we recognize that practical solutions are needed to accelerate green building—and that these solutions must make business sense if the market is to adopt them at scale. Therefore, CAGBC focuses on helping business build their green offerings, from professional services firms that specialize in LEED and Zero Carbon Building Standard project design and manufacturers that supply low-impact technologies and products, to real estate leaders that leverage CAGBC to help them meet their corporate sustainability goals through building certifications.

Engaging and working with the entire supply chain to achieve market uptake and impact is an effective approach. Our successes in 2024 demonstrate the multifaceted and interconnected way CAGBC supports industry. These successes were acheived through new learning pathways, access to technical insights and market-driven research, government advocacy, and market intelligence and expertise that shape Canada's leading certification standards.

It's been my pleasure to work with the Board of Directors and industry stakeholders and lead the CAGBC team over the last 20 years as President and CEO. It is a great privilege to guide this organization and support our collective efforts to shift the market toward sustainability and decarbonization. While business increasingly recognizes the value of green buildings as a strategic investment, our work isn't done, and I look forward to actively shaping the next wave of innovation together.

Thomas Mueller

President & CEO

Canada Green Building Council

Highlights



CAGBC's Market Engagement, Green Building Programs, Advocacy and Project Development and Research teams focused on delivering against our strategic plan which has three key priorities: Advancing carbon leadership, supporting market needs, and growing opportunities for members.

The following section shows the resulting initiatives and demonstrates CAGBC's achievements.



Green Building Programs

In 2024, the Green Building team continued to demonstrate carbon leadership while helping support green building adoption across Canada.

The team launched an updated Zero Carbon

Building – Design Standard™ to accelerate the reduction of carbon emissions as shown by the record registrations and certifications in 2024.

Many projects also recognized the value of dual certification, with a quarter of ZCB-Design projects also pursuing LEED® BD+C.

CAGBC continued to contribute to advancing energy efficiency and decarbonization in the building sector by participating in public comment for the National Energy Code of Canada for Buildings updates. Our members and stakeholders played a significant role in commenting and balloting the next version of LEED v5 through CAGBC's Accelerators and Committees, offering 500 comments on the public drafts.

















5×5

Five buildings with five years of ZCB operations

ZCB-Design projects also pursuing LEED BD+C





Market Engagement

CAGBC made significant investments to support market needs.

Training and upskilling for Canada's low-carbon future was an important focus. For example, we closed out the highly successful and federally funded Low Carbon Training Program in March, exceeding targets as we helped establish a common understanding of zero-carbon concepts. Building on this training, we also launched the Zero Carbon Building Micro-Credential, CAGBC's first home-grown professional credential. With the ZCB-Essentials badge, professionals can demonstrate

their knowledge of core zero-carbon concepts, as well as an understanding of how to apply them using the ZCB Standards. Beyond learning, we reinvigorated our efforts in the Quebec market, holding the first Accelerating to Zero Summit in Montreal. Under the Accelerating to Zero brand, we also launched a series of webinars and a podcast featuring members. CAGBC also hosted the first National Embodied Carbon Summit, drawing from our members' expertise to advance solutions to reduce embodied carbon. Further, we participated in many industry events to broadly share our solutions and innovations.







10 Live events





Industry Events

| CAiP ESG Sustainable Investing Forum | Real Property Institute of Canada (RPIC) |
|--|--|
| Canadian Mechanical & Plumbing Exposition (CMPX) | Sommet sur la Colline (Écotech Québec) |
| Canada's Net Zero Forum | Sustainable Finance Forum |
| Climate Solutions Summit | Toronto Real Estate Forum |
| Greenbuild | Urban Futures Planning |
| National Building Decarbonization Forum | Vancouver Real Estate Forum |





Project Development and Research

CAGBC is known for providing market-driven insights through its many research papers and reports.

This year was no exception, as we published the <u>Building</u> <u>Our Future: A Low-Carbon Training Strategy for the Trades</u> in partnership with the Government of Canada and the Province of British Columbia.

We also partnered with REALPAC and the PLACE Centre at the Smart Prosperity Institute on a report highlighting the barriers to decarbonizing Canada's commercial buildings and outlining actionable recommendations to accelerate progress. The first-of-its-kind report provides critical insights and guidance on decarbonizing commercial real estate in Canada. We also continued to focus on building retrofits, with funding secured to support retrofits and transition planning. Through the Purpose Building's deep carbon retrofits program, which launched at BLC, CAGBC will share retrofit case studies and best practices. CAGBC also secured funding for resources and training designed for building owners in partnership with REALPAC.

However, as Canada focuses on housing affordability, one of the most anticipated reports from CAGBC was the white paper supporting sustainable multi-unit rental housing. This report helped to identify the industry actions and next steps that CAGBC will take to ensure Canada's new supply consists of high-quality, energy-efficient, healthy, and resilient housing with low cost of ownership – not the "fast and cheap" approach proposed by the homebuilding industry.







\$2.4M

Participants in market sounding sessions

Funding secured for transition planning





Government Advocacy

Accelerating green building requires the support of both public and private sectors.

CAGBC provides access for the private sector to connect with policymakers and share insights with governments into how green building can support government policy investments. In 2024, the Government of Canada unveiled the Canada Green Building Strategy, for which CAGBC provided input. We saw the Greening Government Strategy, which requires zero-carbon operations for most federally owned and leased properties, extended to include Crown corporations. The Canada Infrastructure Bank's Building Retrofits Initiative also expanded, leveraging CAGBC's Investor Ready Energy Efficiency certification as part of the criteria to secure financing for projects under the program. CAGBC's Zero Carbon Building - Design Standard was also required to receive funding for new buildings under the Green and Inclusive Community Buildings program.

Other highlights from the year included having the Honourable Anita Anand participate in the opening plenary at Building Lasting Change conference, CAGBC attending the Buildings and Climate Global Forum in Paris, and CAGBC's annual advocacy event, Green Building Day on the Hill, which included sessions on green building policy, sustainable housing, and international decarbonization policies.







Meetings with policy makers

BUILDING



ZCB Impact





ZCB-Performance certified space in 2024





of anticipated annual onsite green power generation, which is enough to power 556 homes in Canada -25% increase from 2023









Unique building types certified, from community centres and schools to museums, offices and residential buildings

Climate Champions

These are the Zero Carbon Building – Performance projects certified in 2024. By pursuing and maintaining zero-carbon operations, these projects eliminated net carbon emissions. They offer a positive example for the building sector as the 2050 target for decarbonization approaches.

BRITISH COLUMBIA

1090 Homer Street 2023-2024 GWL Realty Advisors Inc. Vancouver

1177 West Hastings St. 2022-2023 Golden Properties Ltd. Vancouver

Waterfront Centre 2023-2024 Cadillac Fairview Vancouver

Granville Square 2023-2024 Cadillac Fairview Vancouver

PwC Place 2023-2024 Cadillac Fairview Vancouver

3350 Douglas 2023-2024 Jawl Properties Saanich

ALMA on Abbott 2022-2023 Forum Asset Management Vancouver

Telus Garden Office

2023 Morguard Vancouver

609 Granville 2023-2024 Cadillac Fairview Vancouver 700 West Georgia 2023-2024 Cadillac Fairview Vancouver

700 West Pender 2023-2024 Cadillac Fairview Vancouver

701 West Georgia 2023-2024 Cadillac Fairview Vancouver

725 Granville 2023-2024 Cadillac Fairview Vancouver

750 West Pender 2023-2024 Cadillac Fairview Vancouver

777 Dunsmuir 2023-2024 Cadillac Fairview Vancouver

885 West Georgia 2023-2024 Cadillac Fairview Vancouver

980 Howe

2023-2024 The Manufacturers Life Insurance Company Vancouver NEWFOUNDLAND AND LABRADOR

and Warehouse 2021-2022 Dept of Fisheries and Oceans St. Lewis

St. Lewis C&P Office

NOVA SCOTIA

315 Wilkinson 2023 East Port Properties Limited Dartmouth

355 Wilkinson 2023 East Port Properties Limited Dartmouth

495 Wilkinson 2023 East Port Properties Limited Dartmouth

ONTARIO

100 Yonge Street 2022-2023 KingSett Capital Toronto

Quad 1 - C1 2022-2023 Forum Asset Management Toronto

Mohawk College Joyce Centre for Partnership & Innovation 2022-2023

2022-2023 Hamilton 1738 Wilson 2023 Forum Asset Management Toronto

1744 Wilson 2023 Forum Asset Management Toronto

Queens Quay Terminal 2022-2023 Northam Realty Advisors Toronto

250 Albert Street 2023 Canderel Management Inc. Ottawa

Amped Sports Lab 2023 Modern Niagara Group Gloucester

395 Southgate Drive 2023 Alectra Utilities

Scotia Plaza -40 King St. West 2023 KingSett Capital

Guelph

Toronto

Yamaha Motor Canada Head Office 2023-2024 Yamaha Motor Canada Toronto

483 Bay Street 2023-2024 Northam Realty Advisors Toronto ALMA Ottawa 2022-2023 Forum Asset Management Ottawa

Quad 1 - C2 2023 Forum Asset Management Toronto

95 Wellington 2023-2024 Cadillac Fairview Toronto

QUEBEC

Édifice Jacques-Parizeau 2022-2023 Société-Immobiliere-Camont-Inc Montreal

1100 Atwater 2023 Kevric Management Inc. Westmount

OrthoCanada Siège

Social 2023 OrthoCanada Gatineau

Le Faro Montreal 2022-2023 BentallGreenOak Montréal

Le Phénix Montreal 2022-2023 Lemay Montreal 2011 Joly 2022-2023 Forum Asset Management Montreal

Édifice Marly 2022-2023 Canderel Management Inc. Québec

455 boul. René-Levesque Ouest 2023-2024 GWL Realty Advisors Inc. Montreal

Complexe Canal Lachine 2022-2023 Gestion immobilière Quo Vadis Montreal

Jazz Brossard 2023 Cogir Immobilier Brossard

Complexe Dompark 2022-2023 Gestion immobilière Quo Vadis Montreal

Lemay - Québec 2022-2023 Lemay Québec

Maison Manuvie

2023-2024 Jones Lang LaSalle Real Estate Services Montreal

Partnerships

Collaboration is required to help Canada unlock the value of green buildings. Investments and advancements in green buildings grow business value, create jobs, conserve energy and natural resources, saves money, and improve people's quality of life. When we partner with like-minded organizations, the lift to accelerate green buildings becomes easier for all.



















































Environnement et Changement climatique Canada



Housing, Infrastructure and Communities Canada

Logement, Infrastructures et Collectivités Canada



Canada

Ressources naturelles Canada



Employment and

Emploi et Social Development Canada Développement social Canada



Public Services and Procurement Canada Services publics et Approvisionnement Canada

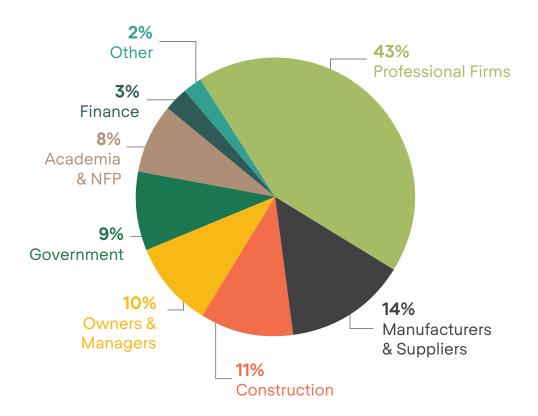


Treasury Board of Canada Secretariat

Secrétariat du Conseil du Trésor du Canada

Our Members

CAGBC is comprised of a vast network of green building professionals from the building, real estate, finance, and government sectors. Our members' participation is critical to CAGBC's success, with many volunteering their time and expertise as faculty, technical experts, and committee members.







CAGBC Faculty

CAGBC members contributed by delivering training courses through CAGBC's Learning Hub and events.





Our Members

National Issue Accelerators

Accelerator groups bring together members who support CAGBC's vision and want to tackle specific issues and unlock opportunities.

LEED v5 Accelerators **MEMBERS**

Technical Advisory Groups

Technical Advisory Groups provide CAGBC with in-depth technical support for the development and implementation of green building programs.

Energy and **Engineering TAG**

MEMBERS

MEMBERS

Embodied

Carbon TAG

Standing Committees

Standing Committees are open to Specialist Members and support a program or provide ongoing technical advice.

MEMBERS

Zero Carbon Steering Committee

LEED Advisory Committee

MEMBERS

Project Advisory Boards

MEMBERS

Codes Acceleration **Fund Advisory** Group

MEMBERS

Expert Advisory Panel on Burying Carbon in Buildings



Building Lasting Change 2024

CAGBC's annual conference, Building Lasting Change, brought over 400 green building leaders to Toronto to learn from exemplary projects, explore innovations, solve challenges, and hear the latest news from Canada and worldwide. The two-day event was attended by representatives from across the building spectrum, including investment, financing, development, design, construction, and operations.

In addition to the engaging keynote speakers and in-depth business and technical sessions, many industry leaders leveraged BLC to showcase their latest news and announcements – demonstrating why BLC is known as Canada's premier green building conference. Among those sharing news was the Honourable Anita Anand, then President of the Treasury Board of Canada. During the opening keynote, she shared updates that Crown corporations would need to align their operations with the Greening Government Strategy, strengthening commitments to decarbonize real property by 2035. Canada Infrastructure Bank shared news of its new \$50 million partnership with Efficiency Capital, and REALPAC released a sustainability report.

CAGBC also launched the Zero Carbon Building – Design Standard v4 at the conference, signed on to the Climate Smart Building Alliance's Responsible Building Pact with 20 other signatories, and announced new research, including two federally funding projects focused on transition planning.

We thank BLC's returning presenting sponsor, Mitsubishi Electric Heating & Cooling and all BLC sponsors for another highly successful conference.



Thank you

A sincere thank you to everyone who contributed to CAGBC's success in 2024, including our Sponsors, Staff, Members, Board of Directors, Zero Carbon and LEED Steering and Advisory Committees, Technical Advisory Groups, Accelerators, and other Volunteers.

2024 Catalyst Members and National Sponsors















Become a member

To become a member, visit cagbc.org/membership.

1.866.941.1184 info@cagbc.org













